



Log No. **069 Revised**
TAG Revised 7/23/21

STATE OF WASHINGTON

STATE BUILDING CODE COUNCIL

Washington State Energy Code Development Standard Energy Code Proposal Form

Code being amended: ☒ Commercial Provisions ☐ Residential Provisions

Code Section # C403.1.1 and Appendix D

Brief Description:

This change provides multiple revisions to Appendix D: Calculation of HVAC Total System Performance Ratio to provide additional clarifications based on interpretation requests received, incorporate revisions made to Seattle energy code, and add additional system parameters added to Table D601.11.2. Following is a list of some of the revisions included

1. Added multifamily use type to the list of applicable use types for TSPR
2. Added additional exceptions to Section C403.1.1 to clarify system types and space types that are exempt from requirements of Section C403.1.1
3. Provided additional guidance on how to use Appendix G for core & shell and initial build out construction
4. Added additional system parameters to Table D601.11.2 to account for there energy and emissions impact.
5. Provides credit for systems that use extra filtration.

Proposed code change text: (Copy the existing text from the Integrated Draft, linked above, and then use underline for new text and ~~strikeout~~ for text to be deleted.)

- See attached document.

Purpose of code change:

- To provide clarifications based on interpretation requests and user inquiries.
- Expands use of TSPR to multifamily buildings resulting in additional emissions reductions
- Adds functionality to the TSPR approach by accounting for more system parameters.

Your amendment must meet one of the following criteria. Select at least one:

- | | |
|--|---|
| <input type="checkbox"/> Addresses a critical life/safety need. | <input type="checkbox"/> Consistency with state or federal regulations. |
| <input checked="" type="checkbox"/> The amendment clarifies the intent or application of the code. | <input type="checkbox"/> Addresses a unique character of the state. |
| <input checked="" type="checkbox"/> Addresses a specific state policy or statute.
(Note that energy conservation is a state policy) | <input type="checkbox"/> Corrects errors and omissions. |

Check the building types that would be impacted by your code change:

- ☐ Single family/duplex/townhome ☐ Multi-family 1 – 3 stories ☒ Multi-family 4 + stories

☒ Commercial / Retail

☒ Institutional

☐ Industrial

Your name Michael Rosenberg

Other contact name [Click here to enter text.](#)

Your organization Pacific Northwest National
Laboratory

Email address michael.rosenberg@pnnl.gov

Phone number (509) 375-1995

Instructions: Send this form as an email attachment, along with any other documentation available, to:
sbcc@des.wa.gov. For further information, call the State Building Code Council at 360-407-9278.

Economic Impact Data Sheet

Briefly summarize your proposal's primary economic impacts and benefits to building owners, tenants and businesses.

This proposal is intended to require a more efficient HVAC system that will reduce carbon emissions from retail buildings, schools, office buildings, and multifamily buildings.

Provide your best estimate of the construction cost (or cost savings) of your code change proposal? (See OFM Life Cycle Cost [Analysis tool](#) and [Instructions](#); use these [Inputs](#). **Webinars on the tool can be found [Here](#) and [Here](#)**)

\$0.02/square foot (For residential projects, also provide \$20/ dwelling unit)

Show calculations here, and list sources for costs/savings, or attach backup data pages

This will take approximately 6 hours design at \$200/hr for a 60 unit apartment, so it will add \$1,200 to design costs. It will likely not add to construction costs. $\$1200/60 \text{ apartments} = \$20/\text{apartment}$
At 900 ft²/apartment, cost is \$0.022/apartment.

Provide your best estimate of the annual energy savings (or additional energy use) for your code change proposal?

[Click here to enter text.](#)KWH/ square foot (or) [Click here to enter text.](#)KBTU/ square foot

(For residential projects, also provide [Click here to enter text.](#)KWH/KBTU / dwelling unit)

Show calculations here, and list sources for energy savings estimates, or attach backup data pages

List any code enforcement time for additional plan review or inspections that your proposal will require, in hours per permit application:

For the multifamily buildings added to the scope of TSPR it is anticipated that a code official might need to spend 0.5 to 1.5 hours reviewing the submitted material.

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All questions must be answered to be considered complete. Incomplete proposals will not be accepted.

C403.1.1 HVAC total system performance ratio (HVAC TSPR). For systems serving office (including medical office), retail, library, education occupancies and buildings, which are subject to the requirements of Section C403.3.5 without exceptions, and the dwelling units and residential common areas within [Group R-2 multifamily buildings](#), the HVAC total system performance ratio (HVAC TSPR) of the proposed design HVAC system shall be ~~more~~ **greater** than or equal to the HVAC TSPR of the standard reference design as calculated according to Appendix D, Calculation of HVAC Total System Performance Ratio.

Exceptions:

1. Buildings [where the sum of the conditioned floor area of office, retail, education, library and multifamily spaces is less than 5,000 with conditioned floor area less than 5,000 square feet. Areas that are eligible for any of the exceptions below do not count towards the 5,000 square feet.](#)

2. HVAC systems using district heating water, chilled water or steam.

3. HVAC systems not included in Table D601.11.1.

4. HVAC systems included in table D601.11.1 with parameters in Table D601.11.2, not identified as applicable to that HVAC system type.

5. HVAC systems with chilled water supplied by absorption chillers, heat recovery chillers, water to water heat pumps, air to water heat pumps, or a combination of air and water cooled chillers on the same chilled water loop.

6. HVAC system served by heating water plants that include air to water or water to water heat pumps.

7. Underfloor air distribution and displacement ventilation HVAC systems.

8. Space conditioning systems that do not include *mechanical cooling*.

9. Alterations to existing buildings that do not substantially replace the entire HVAC system and are not serving initial build-out construction

10. HVAC systems meeting all the requirements of the *standard reference design* HVAC system in Table D602.11, Standard Reference Design HVAC Systems.

~~11. HVAC systems serving laundry rooms, elevator rooms, mechanical rooms, electrical rooms, data centers, and computer rooms.~~

~~12.11.~~ Buildings or areas of medical office buildings that comply fully with ASHRAE Standard 170, including but not limited to surgical centers, or that are required by other applicable codes or standards to provide 24/7 air handling unit operation

~~12.2.~~ HVAC systems serving the following areas and spaces:

~~12.1. 11. Laundry rooms.~~

~~12.2. 11. Elevator machine rooms.~~

~~12.3. 11. Mechanical and electrical rooms.~~

~~12.4. 11. Electrical rooms, 11. Data centers, and computer rooms.~~

~~12.5. 13. HVAC systems serving 11. Laboratories with fume hoods~~

~~14-12.6.~~ Locker rooms with more than ~~2~~ **two** showers

~~1512.7.~~ Natatoriums and rooms with saunas

~~1612.8.~~ Restaurants and commercial kitchens with total cooking capacity greater than 100,000 Btu/h

~~1712.9.~~ Areas of buildings with commercial refrigeration equipment exceeding 100 kW of power input.

~~1812.10.~~ Cafeterias and dining rooms.

APPENDIX D

CALCULATION OF HVAC TOTAL SYSTEM PERFORMANCE RATIO

D101 Scope. This appendix establishes criteria for demonstrating compliance using the *HVAC total system performance ratio* (HVAC TSPR) for systems serving office (including medical office), retail, library, and education occupancies and buildings, which are subject to the requirements of Section C403.3.5 without exception and dwelling units and common areas within multifamily buildings. Those HVAC systems shall comply with Section C403 and this appendix as required by Section C403.1.1.

D101.1 Core & Shell / Initial Build-Out, and Future System Construction Analysis

Where the building permit applies to only a portion of the HVAC system in a building and the remaining components will be designed under a future building permit or were previously installed, the future or previously installed components shall be modeled as follows:

- a. Where the HVAC zones that do not include HVAC systems in the current permit will be or are served by independent systems, then the block including those zones shall not be included in the model.
- b. Where the HVAC zones that do not include complete HVAC systems in the permit are intended to receive HVAC services from systems in the permit, their proposed zonal systems shall be modeled with equipment that meets, but does not exceed, the requirements of C403.
- c. Where the zone equipment in the permit receives HVAC services from previously installed systems that are not in the permit, the previously installed systems shall be modeled with equipment matching the certified value of what is installed or equipment that meets the requirements of C403.
- d. Where the central plant heating and cooling equipment is completely replaced and HVAC zones with existing systems receive HVAC services from systems in the permit, their proposed zonal systems shall be modeled with equipment that meets, but does not exceed, the requirements of Section C403.

Informative Notes:

1. Examples of HVAC systems that are intended to receive HVAC services from systems in the permit include future zonal water source heat pumps that will receive loop water that is heated by a boiler or cooled by a cooling tower included in the permit, any system that will receive outdoor ventilation air from a dedicated outdoor air system included in the permit, and future zone terminal units that will be connected to a central VAV system included in the permit.
 2. An initial build-out with heating coils served from a previously installed system with a high-efficiency condensing boiler would use the installed efficiency if it exceeded the current requirements. If the installed boiler had a lower efficiency than the current requirements, the current requirement would be used.
 3. A partial central plant upgrade (e.g. chiller, but not boiler replacement) cannot use this method.
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D201 Compliance. Compliance based on *HVAC total system performance ratio* requires that the provisions of Section C403.3 are met and the *HVAC total system performance ratio* of the *proposed design* is more than or equal to the *HVAC total system performance ratio* of the *standard reference design*. The *HVAC TSPR* is calculated according to the following formula:

HVAC TSPR = annual heating and cooling load /annual carbon emissions from energy consumption of the building HVAC systems

Where:

Annual carbon emissions from energy consumption of the building HVAC systems

= sum of the annual carbon emissions in pounds for heating, cooling, fans, energy recovery, pumps, and heat rejection calculated by multiplying site energy consumption by the carbon emission factors from Table C407.1

Annual heating and cooling load

= sum of the annual heating and cooling loads met by the building HVAC system in thousands of Btus.

TABLE C407.1 CARBON EMISSIONS FACTORS

Type	CO ₂ e	Unit
Electricity	0.70	kWh
Natural gas	11.70	Therm
Oil	19.2	Gallon
Propane	10.5	Gallon
Other ^a	195.00	mmBtu
On-site renewable energy ^b	0.00	

a. District energy systems may use alternative emissions factors supported by calculations approved by the *code official*.

b. Not applicable to TSPR calculation in Appendix D

D300 Simulation Program D301

General.

D302 Calculation of the HVAC TSPR for the *Standard Reference Design*. The simulation program shall calculate the HVAC TSPR based only on the input for the *proposed design* and the requirements of this appendix. The calculation procedure shall not allow the user to directly modify the building component characteristics of the *standard reference design*.

D303 Specific approval. Performance analysis tools meeting the applicable subsections of Appendix D and tested according to ASHRAE Standard 140 shall be permitted to be *approved*. Tools are permitted to be *approved* based on meeting a specified threshold for a jurisdiction. The *code official* shall be permitted to approve tools for a specified application or limited scope.

D400 Climatic data. The simulation program shall perform the simulation using hourly values of climatic data, such as temperature and humidity, using TMY3 data for the site as specified here:

<https://buildingenergyscore.energy.gov/resources>

D500 Documentation. Documentation conforming to the provisions of this section shall be provided to the *code official*.

D501 Compliance report. Building permit submittals shall include:

1. A report produced by the simulation software that includes the following:
 - 1.1. Address of the building.
 - 1.2. Name of individual completing the compliance report.
 - 1.3. Name and version of the compliance software tool.
 - 1.4. The dimensions, floor heights and number of floors for each *block*.
 - 1.5. By *block*, the U-factor, C-factor, or F-factor for each simulated opaque envelope component and the U-factor and SHGC for each fenestration component.
 - 1.6. By *block* or by surface for each block, the fenestration area.
 - 1.7. By *block*, a list of the HVAC equipment simulated in the *proposed design* including the equipment type, fuel type, equipment efficiencies and system controls.
 - 1.8. Annual site HVAC energy use by end use for the proposed and baseline building
 - 1.9. Annual sum of heating and cooling loads for the baseline building.
 - 1.10. The HVAC total system performance ratio for both the *standard reference design* and the *proposed design*.
2. A mapping of the actual building HVAC component characteristics and those simulated in the *proposed design* showing how individual pieces of HVAC equipment identified above have been combined into average inputs as required by Section D601.11 including:

- 2.1. Fans
- 2.2. Hydronic pumps
- 2.3. Air handlers
- 2.4. Packaged cooling equipment
- 2.5. Furnaces
- 2.6. Heat pumps
- 2.7. Boilers
- 2.8. Chillers
- 2.9. Cooling towers
- 2.10. Electric resistance coils
- 2.11. Condensing units
- 2.12. Motors for fans and pumps
- 2.13. Energy recovery devices

For each piece of equipment identified above include the following as applicable:

- 2.14. Equipment name or tag consistent with that found on the design documents.
 - 2.15. Rated Efficiency level.
 - 2.16. Rated Capacity.
 - 2.17. ~~Input power for fans and pumps.~~ Electrical input power for fans and pumps (before any speed or frequency control device) at design condition and calculation of input value (W/cfm or W/gpm)
3. Floor plan of the building identifying how portions of the buildings are assigned to the simulated *blocks* and areas of the building that are not covered under the requirements of Section C403.1.1.

D600 Calculation procedure. Except as specified by this appendix, the *standard reference design* and *proposed design* shall be configured and analyzed using identical methods and techniques.

D601 Simulation of the proposed building design. The *proposed design* shall be configured and analyzed as specified in this section.

~~D601.1 Utility rates.~~ ~~For the purpose of calculating the HVAC TSPR the following simple utility rate determined by the Washington State Department of Commerce shall be used:~~

~~\$0.112/kWh of electricity~~
~~\$1.158/therm of fossil fuel~~

D601.2 Block geometry. The geometry of buildings shall be configured using one or more *blocks*. Each block shall define attributes including block dimensions, number of floors, floor to floor height and floor to ceiling height. Simulation software may allow the use of simplified shapes (such as rectangle, L shape, H Shape, U shape or T shape) to represent *blocks*. Where actual building shape does not match these pre-defined shapes, simplifications are permitted providing the following requirements are met:

1. The *conditioned floor area* and volume of each *block* shall match the proposed design within 10 percent.
2. The area of each exterior envelope component from Table C402.1.4 is accounted for within 10 percent of the actual design.
3. The area of vertical fenestration and skylights is accounted for within 10 percent of the actual design.
4. The orientation of each component in 2 and 3 above is accounted for within 45 degrees of the actual design.

The creation of additional *blocks* may be necessary to meet these requirements.

Exception: Portions of the building that are unconditioned or served by systems not covered by the requirements of Section C403.1.1 shall be omitted.

D601.2.1 Number of blocks. One or more *blocks* may be required per building based on the following restrictions:

1. Each *block* can have only one occupancy type (multifamily dwelling unit, multifamily common area, office, library, education, or retail). Therefore, at least one single *block* shall be created for each unique use type.
2. Each *block* can be served by only one type of HVAC system. Therefore, a single *block* shall be created for each unique HVAC system and use type combination. Multiple HVAC units of the same type may be represented in one *block*. Table D601.10.2 provides directions for combining multiple HVAC units or components of the same type into a single *block*.
3. Each *block* can have a single definition of floor to floor or floor to ceiling heights. Where floor heights differ by more than two feet, unique *blocks* should be created for the floors with varying heights.
4. Each *block* can include either above grade or below grade floors. For buildings with both above grade and below grade floors, separate *blocks* should be created for each. For buildings with floors partially above grade and partially below grade, if the total wall area of the floor(s) in consideration is greater than or equal to 50 percent above grade, then it should be simulated as a completely above grade *block*, otherwise it should be simulated as a below grade *block*.
5. Each wall on a façade of a *block* shall have similar vertical fenestration. The product of the proposed design U-factor times the area of windows (UA) on each façade of a given floor cannot differ by more than 15 percent of the average UA for that façade in each *block*. The product of the proposed design SHGC times the area of windows ($\sum SHGCA$) on each façade of a given floor cannot differ by more than 15 percent of the average $\sum SHGCA$ for that façade in each *block*. If either of these conditions are not met, additional *blocks* shall be created consisting of floors with similar fenestration.
6. For a building model with multiple *blocks*, the *blocks* should be configured together to have the same adjacencies as the actual building design.

D601.3 Thermal zoning. Each floor in a *block* shall be modeled as a single thermal zone or as five thermal zones consisting of four perimeter zones and a core zone. Below grade floors shall be modeled as a single thermal *block*. If any façade in the *block* is less than 45 feet in length, there shall only be a single thermal zone per floor. Otherwise each floor shall be modeled with five thermal zones. A perimeter zone shall be created extending from each façade to a depth of 15 feet. Where facades intersect, the zone boundary shall be formed by a 45 degree angle with the two facades. The remaining area on each floor shall be modeled as a core zone with no exterior walls.

D601.4 Occupancy.

D601.4.1 Occupancy type. The occupancy type for each *block* shall be consistent with the building area type as determined in accordance with C405.4.2.1. Portions of the building that are building area types other than multifamily dwelling unit, multifamily common area, office, school (education), library, or retail shall not be included in the simulation. Surfaces adjacent to such building portions shall be modeled as adiabatic in the simulation program.

D601.4.2 Occupancy schedule, density, and heat gain. The occupant density, heat gain, and schedule shall be for multifamily, office, retail, library, or school as specified by ASHRAE Standard 90.1 Normative Appendix C.

D601.5 Envelope components.

D601.5.1 Roofs. Roofs will be modeled with insulation above a steel roof deck. The roof U-factor and area shall be modeled as in the proposed design. If different roof thermal properties are present in a single *block*, an area weighted U-factor shall be used. Roof solar absorptance shall be modeled at 0.70 and emittance at 0.90.

D601.5.2 Above grade walls. Walls will be modeled as steel frame construction. The U-factor and area of above grade walls shall be modeled as in the proposed design. If different wall constructions exist on the façade of a *block* an area-weighted U-factor shall be used.

D601.5.3 Below grade walls. The C-factor and area of below grade walls shall be modeled as in the proposed design. If different slab on grade floor constructions exist in a *block*, an area-weighted C- factor shall be used.

D601.5.4 Above grade exterior floors. Exterior floors shall be modeled as steel frame. The U-factor and area of floors shall be modeled as in the proposed design. If different wall constructions exist in the *block* an area-weighted U-factor shall be used.

D601.5.5 Slab on grade floors. The F-factor and area of slab on grade floors shall be modeled as in the proposed design. If different below grade wall constructions exist in a *block*, an area-weighted F- factor shall be used.

D601.5.6 Vertical fenestration. The window area and area weighted U-factor and SHGC shall be modeled for each façade based the proposed design. Each exterior surface in a *block* must comply with Section D601.2.1 item 5. Windows will be combined in to a single window centered on each façade based on the area and sill height input by the user. When different U values, SHGC or sill heights exist on a single facade, area weighted average for each shall be input by the user.

D601.5.7 Skylights. The skylight area and area weighted U-factor and SHGC shall be modeled for each floor based the proposed design. Skylights will be combined in to a single skylight centered on the roof of each zone based on the area ~~and sill height~~ input by the user

D601.5.8 Exterior Shading. Permanent window overhangs shall be modeled. When windows with and without overhangs or windows with different overhang projection factors exist on a façade, window width weighted projection factors shall be input by the user as follows.

$$P_{avg} = \frac{A_1 \times L_{o1} + A_2 \times L_{o2} \dots A_n \times L_{on}}{L_{w1} + L_{w2} \dots L_{wn}}$$

Where,

P_{avg} = Average overhang projection modeled in the simulation tool

A = Distance measured horizontally from the furthest continuous extremity of any overhang, eave, or permanently attached shading device to the vertical surface of the glazing.

L_o = Length off the overhang

L_w = Length of the window

D601.6 Lighting. Interior lighting power density shall be equal to the allowance in Table C405.4.2(1) for multifamily, office, retail, library, or school. The lighting schedule shall be for multifamily, office, retail, library,

or school as specified by ASHRAE Standard 90.1 Normative Appendix C. The impact of lighting controls is assumed to be captured by the lighting schedule and no explicit controls shall be modeled. Exterior lighting shall not be modeled.

D601.7 Miscellaneous equipment. The miscellaneous equipment schedule and power shall be for multifamily, office, retail, library, or school as specified by ASHRAE Standard 90.1 Normative Appendix C. The impact of miscellaneous equipment controls is assumed to be captured by the equipment schedule and no explicit controls shall be modeled.

Exceptions.

1. Multifamily dwelling units shall have a miscellaneous load density of 0.42 W/ft²
2. Multifamily common areas shall have a miscellaneous load density of 0 W/ft²

D601.8 Elevators. Elevators shall not be modeled.

601.9 Service water heating equipment. Service water heating shall not be modeled.

D601.10 On-site renewable energy systems. On-site Renewable Energy Systems shall not be modeled.

D601.11 HVAC equipment. HVAC systems shall meet the requirements of Section C403 Mechanical Systems.

D601.11.1 Supported HVAC systems. At a minimum, the HVAC systems shown in Table D601.11.1 shall be supported by the simulation program.

TableD601.11.1

**PROPOSED BUILDING HVAC SYSTEMS SUPPORTED BY
HVAC TSPR SIMULATION SOFTWARE**

System No.	System Name	System Abbreviation
1	Packaged Terminal Air Conditioner	PTAC
2	Packaged Terminal Air Heat Pump	PTHP
3	Packaged Single Zone Gas Furnace	PSZGF
4	Packaged Single Zone Heat Pump (air to air only)	PSZHP
5	Variable Refrigerant Flow (air cooled only)	VRF
6	Four Pipe Fan Coil	FPFC
7	Water Source Heat Pump	WSHP
8	Ground Source Heat Pump	GSHP
9	Packaged Variable Air Volume (DX cooling)	PVAV
10	Variable Air Volume (hydronic cooling)	VAV
11	Variable Air Volume with Fan Powered Terminal Units	VAVFPTU
12	Dedicated Outdoor Air System (in conjunction with systems 1-8)	DOAS

D601.11.2 Proposed building HVAC system simulation. The HVAC systems shall be modeled as in the proposed design with clarifications and simplifications as described in Table D601.11.2. System parameters not described in the following sections shall be simulated to meet the minimum requirements of Section C403. All zones within a *block* shall be served by the same HVAC system type as described in Section D601.2.1 item 2. Heat loss from ducts and pipes shall not be modeled.

Where multiple system components serve a *block*, average values weighed by the appropriate metric as described in this section shall be used.

Exception: ~~Where the building permit applies to only a portion of an HVAC system and remaining components will be designed under a future building permit, the future components shall be modeled to meet, but not exceed, the requirements of Section C403,~~

1. Where multiple fan systems serve a single block, fan power shall be based on weighted average using the design supply air cfm

2. Where multiple cooling systems serve a single block, COP shall be based on a weighted average using cooling capacity. DX coils shall be entered as multi-stage if more than 50% of coil capacity serving the block is multi-stage with staged controls.
3. Where multiple heating systems serve a single block, thermal efficiency or heating COP shall be based on a weighted average using heating capacity.
4. Where multiple boilers or chillers serve a heating water or chilled water loop, efficiency shall be based on a weighted average for using heating or cooling capacity.
5. When multiple cooling towers serving a condenser water loop are combined, the cooling tower efficiency, cooling tower design approach and design range are based on a weighted average of the design water flow rate through each cooling tower.
6. Where multiple pumps serve a heating water, chilled water or condenser water loop, pump power shall be based on a weighted average for using design water flow rate.
7. When multiple system types with and without economizers are combined, the economizer maximum outside air fraction of the combined system shall be based on weighted average of 100% supply air for systems with economizers and design outdoor air for systems without economizers.
8. Multiple systems with and without ERVs cannot be combined.
9. Systems with and without supply air temperature reset cannot be combined.
10. Systems with different fan control (constant volume, multi-speed or VAV) for supply fans cannot be combined.

Demand Control Ventilation: Demand Controlled Ventilation (DCV) shall be modeled using a simplified approach that adjusts the design outdoor supply air flow rate based on the area of the building that is covered by DCV.

TABLE D601.11.2

PROPOSED BUILDING SYSTEM PARAMETERS

Category	Parameter	Fixed or User Defined	Required	Applicable Systems
HVAC System Type	System Type	User Defined	Selected from Table D601.11.1	All
System Sizing	Design Day Information	Fixed	99.6% heating design and 1% dry-bulb and 1% wet-bulb cooling design	All
	Zone Coil Capacity	Fixed	Sizing factors used are 1.25 for heating equipment and 1.15 for cooling equipment	All
	Supply Airflow	Fixed	Based on a supply-air-to-room-air temperature <i>set-point</i> difference of 20°F or	1-11
		Fixed	Equal to required outdoor air ventilation	12
Outdoor Ventilation Air	<u>Portion of supply air with proposed Filter ≥MERV 13</u>	<u>User-defined</u>	<u>Percentage of supply air flow subject to higher filtration (Adjusts baseline Fan Power higher. Prorated)</u>	All
	Outdoor Ventilation Air Flow Rate	Fixed	As specified in ASHRAE Standard 90.1 Normative Appendix C, adjusted for proposed DCV control	All
	<u>Outdoor Ventilation Supply Air Flow Rate Adjustments</u>	<u>Fixed</u>	<u>Based on ASHRAE Standard 62.1 Section 6.2.4.3 System Ventilation Efficiency (Evs) is 0.75</u>	<u>9-11</u>
		<u>Fixed</u>	<u>System Ventilation Efficiency (Evs) is 1.0</u>	<u>1-8, 12</u>
		<u>Fixed</u>	<u>Basis is 1.0 Zone Air Distribution Effectiveness</u>	<u>All</u>

TABLE D601.11.2 (continued)
PROPOSED BUILDING SYSTEM PARAMETERS

Category	Parameter	Fixed or User Defined	Required	Applicable Systems
System Operation	Space temperature Set points	Fixed	As specified in ASHRAE Standard 90.1 Normative Appendix C, <u>except multifamily which shall use 68 deg. F heating and 76 deg. F cooling setpoints</u>	1-11
	Fan Operation – Occupied	User Defined	Runs continuously during occupied hours or cycles to meet load. <u>Multispeed fans reduce airflow related to thermal loads.</u>	1-11
	Fan Operation – Occupied	Fixed	Fan runs continuously during occupied hours	12
	Fan Operation – Night Cycle	Fixed	Fan cycles on to meet setback temperatures	1-11
Packaged Equipment Efficiency	DX Cooling Efficiency	User Defined	Cooling COP without fan energy calculated in accordance with ASHRAE Standard 90.1 Section 11.5.2c. ^b	1, 2, 3, 4, 5, 7, 8, 9, 11, 12
	<u>DX Coil Number of Stages</u>	<u>User-defined</u>	<u>Single Stage or Multistage</u>	3, 4, 9
	Heat Pump Efficiency	User Defined	Heating COP without fan energy calculated in accordance with ASHRAE Standard 90.1 Section 11.5.2c. ^c	2, 4, 5, 7, 8
	Furnace Efficiency	User Defined	Furnace thermal efficiency ^c	3, 11
Heat Pump Supplemental Heat	Control	Fixed	Supplemental electric heat locked out above 40°F. Runs In conjunction with compressor between 40°F and 0°F.	2, 4
System Fan Power and Controls	<u>Part-load Fan Controls</u>	<u>User-defined</u>	<u>Constant volume or two speed</u>	<u>1-8</u>
	<u>Part-load Fan Controls^a</u>	<u>User-defined</u>	<u>Constant volume or variable air volume</u>	<u>12</u>
	<u>Part-load Fan Controls^a</u>	<u>Fixed</u>	<u>Variable air volume. VFD with static pressure reset</u>	<u>9-11</u>
	Design Fan Power (W/cfm)	User Defined	Input electric power for all fans in required to operate at <i>fan system design conditions</i> divided by the supply airflow rate <u>This is a “wire to air” value including all drive, motor efficiency and other losses.</u>	All
	<u>Low-speed fan power</u>	<u>User Defined</u>	<u>Low speed input electric power for all fans required to operate at low speed conditions divided by the low speed supply airflow rate. This is a “wire to air” value including all drive, motor efficiency and other losses.</u>	<u>1-8</u>
	<u>Single-Zone System Fan Power During Dead-band (W/cfm)</u>	<u>User Defined</u>	<u>W/cfm during dead band for VAV or multispeed single zone fans</u>	<u>3, 4, 5, 6, 7, 8</u>

Variable Air Volume Systems	Part Load Fan Controls	User Defined Fixed	VFD included. User specifies presence of static pressure reset.	9, 10, 11
	Supply Air Temperature (SAT) Controls	User defined	If not SAT reset then constant at 55°F. SAT reset results in 60°F SAT during low load conditions. Options for reset based on outside air temperature (OAT) or warmest zone. If warmest zone, then the user can specify the minimum and maximum temperatures. If OAT reset, SAT is reset higher to 60°F at outdoor low of 50°F. SAT is 55°F at outdoor high of 70°F.	9, 10, 11
	Minimum Terminal Unit airflow percentage	User Defined	Average minimum terminal unit airflow percentage for <i>block</i> weighted by cfm or minimum required for outdoor air ventilation, whichever is higher.	9, 10, 11
	Terminal Unit Heating Source	User Defined	Electric or hydronic	9, 10, 11
	<u>Dual set point minimum VAV damper position</u>	<u>User-defined</u>	<u>Heating maximum airflow fraction</u>	<u>9,10.</u>
	Fan Powered Terminal Unit (FPTU) Type	User Defined	Series or parallel FPTU	11
	Parallel FPTU Fan	Fixed	Sized for 50% peak primary air at 0.35 W/cfm	11
	Series FPTU Fan	Fixed	Sized for 50% peak primary air at 0.35 W/cfm	11
Economizer	Economizer Presence	User Defined	Yes or No	3, 4, 9, 10, 11
	Economizer High Limit Control Type	Fixed	75°F fixed Differential dry-bulb	3, 4, 9, 10, 11

TABLE D601.11.2 (continued)
PROPOSED BUILDING SYSTEM PARAMETERS

Category	Parameter	Fixed or User Defined	Required	Applicable Systems
Energy Recovery	Sensible Effectiveness	User Defined	Heat exchanger sensible effectiveness at design heating and cooling conditions	3, 4, 9, 10, 11, 12
	Latent Effectiveness	User Defined	Heat exchanger latent effectiveness at design heating and cooling conditions	3, 4, 9, 10, 11, 12
	Economizer Bypass	User Defined	If ERV is bypassed during economizer conditions	3, 4, 9, 10, 11, 12
	Energy Recovery Temp Control <u>Bypass SAT Setpoint</u>	User Defined	If bypass, target supply air temperature	3, 4, 9, 10, 11, 12
	Fan Power Reduction during Bypass (W/cfm)	User Defined	If ERV system include bypass, static pressure set point and variable speed fan, fan power can be reduced during economizer conditions	3, 4, 9, 10, 11, 12
Demand Controlled Ventilation	DCV Application	User Defined	Percent of block floor area under DCV control	3, 4, 9, 10, 11, 12
DOAS	DOAS Fan Power W/cfm	User Defined	Fan electrical input power in W/cfm of supply airflow*	12
	DOAS Supplemental Heating and Cooling	User Defined	Heating source, cooling source	12
	Maximum SAT Set point (Cooling)	<u>User-defined</u>	<u>SAT set point if DOAS includes supplemental cooling</u>	<u>12</u>
	Minimum SAT Set point (Heating)	<u>User-defined</u>	<u>SAT set point if DOAS includes supplemental heating</u>	<u>12</u>
	DOAS Supply Air Temperature Control	User Defined	SAT set point if DOAS includes supplemental heating or cooling and active temperature controls	12
Heating Plant	Boiler Efficiency ^d	User Defined	Boiler thermal efficiency	1, 6, 7, 9, 10, 11, 12
	<u>Heating Water loop Configuration^a</u>	<u>User-defined</u>	<u>Constant flow primary only; Variable flow primary only; Constant flow primary – variable flow secondary</u>	<u>1, 6, 7, 9, 10, 11, 12</u>
	<u>Heating Water Primary Pump Power (W/gpm)</u>	<u>User-defined</u>	<u>Heating water primary pump input W/gpm heating water flow</u>	<u>1, 6, 7, 9, 10, 11, 12</u>
	<u>Heating Water Secondary Pump Power (W/gpm)</u>	<u>User-defined</u>	<u>Heating water secondary pump input W/gpm heating water flow (if primary/secondary)</u>	<u>1, 6, 7, 9, 10, 11, 12</u>
	Heating Water Pump Power (W/gpm)	User Defined	Pump input W/gpm heating water flow	1, 6, 7, 9, 10, 11, 12
	Heating Water Loop Temperature	Fixed	180°F supply, 130°F return	1, 6, 9, 10, 11

	Boiler Type	Fixed	Non-condensing boiler where input thermal efficiency is less than 86%; Condensing boiler otherwise	<u>1, 6, 7, 9, 10, 11, 12</u>
Chilled Water Plant	Chiller Compressor Type	User Defined	Screw/Scroll, Centrifugal or Reciprocating	6, 10, 11, 12
	Chiller Condenser Type	User Defined	Air cooled or water cooled	6, 10, 11, 12
	Chiller Full Load Efficiency ^d	User Defined	Chiller COP	6, 10, 11, 12
	Chilled Water loop Configuration ^a	User Defined	Variable flow primary only, constant flow primary – variable flow secondary	6, 10, 11, 12
	<u>Chilled Water Primary Pump Power (W/gpm)</u>	<u>User-defined</u>	<u>Primary pump input W/gpm chilled water flow</u>	<u>6, 10, 11, 12</u>
	<u>Chilled Water Secondary Pump Power (W/gpm)</u>	<u>User-defined</u>	<u>Secondary Pump input W/gpm chilled water flow (if primary/secondary)</u>	<u>6, 10, 11, 12</u>
	Chilled Water Pump Power (W/gpm)	User Defined	Pump input W/gpm chilled water flow	6, 10, 11, 12
	Chilled Water Temperature Reset Included	User Defined	Yes/No	6, 10, 11, 12

**TABLE D601.11.2 (continued) PROPOSED
BUILDING SYSTEM PARAMETERS**

Category	Parameter	Fixed or User Defined	Required	Applicable Systems
Chilled Water Plant (cont.) Cooling Tower	Chilled Water Temperature Reset Schedule (if included)	Fixed	Outdoor air reset: CHW supply temperature of 44°F at 80°F outdoor air dry bulb and above, CHW supply temperature of 54°F at 60°F outdoor air dry bulb temperature and below, ramped linearly between	6, 10, 11, 12
	Condenser Water Pump Power (W/gpm)	User Defined	Pump input W/gpm condenser water flow	6, 7, 8, 9 , 10, 11, 12
	Condenser Water Pump Control	User Defined	Constant speed or variable speed	6, 7, 8 , 10, 11, 12
	Cooling Tower Efficiency	User Defined	gpm/hp tower fan	6, 7 , 10, 11, 12
	Cooling Tower Fan Control	User Defined	Constant or variable speed	6, 7 , 10, 11, 12
	Cooling Tower Approach and Range	User Defined	Design cooling tower approach and range temperature	6, 7 , 10, 11, 12
Heat Pump Loop Flow Control	Loop flow and Heat Pump Control Valve	Fixed	Two position Valve with VFD on Pump. Loop flow at 3 gpm/ton	7, 8
Heat Pump Loop Temperature Control		Fixed	Set to maintain temperature between 50°F and 70°F	7
GLHP Well Field		Fixed	Bore depth = 250' Bore length 200'/ton for greater of cooling or heating load Bore spacing = 15' Bore diameter = 5" ¾" Polyethylene pipe Ground and grout conductivity = 4.8 Btu-in/h-ft ² -°F	8

a. Part load fan power and pump power modified in accordance with Table D601.11.3

~~a. Where multiple fan systems serve a single block, fan power is based on weighted average using on supply air cfm.~~

~~b. Where multiple cooling systems serve a single block, COP is based on a weighted average using cooling capacity.~~

~~c. Where multiple heating systems serve a single block, thermal efficiency or heating COP is based on a weighted average using heating capacity.~~

~~d. Where multiple boilers or chillers serve a heating water or chilled water loop, efficiency is based on a weighted average for using heating or cooling capacity.~~

602 Table D601.11.3 Fan and Pump Power Curve Coefficients

Equation Term	Fan Power Coefficients	Pump Power Coefficients	
	VSD + SP reset	Ride Pump Curve	VSD + DP/valve reset
<u>b</u>	<u>0.0408</u>	<u>0</u>	<u>0</u>
<u>x</u>	<u>0.088</u>	<u>3.2485</u>	<u>0.0205</u>
<u>x²</u>	<u>-0.0729</u>	<u>-4.7443</u>	<u>0.4101</u>
<u>x³</u>	<u>0.9437</u>	<u>2.5295</u>	<u>0.5753</u>

D602 Simulation of the standard reference design. The *standard reference design* shall be configured and analyzed as specified in this section.

D602.1 Utility rates. Same as proposed.

D602.2 Blocks. Same as proposed.

D602.3 Thermal zoning. Same as proposed.

D602.4 Occupancy type, schedule, density, and heat gain. Same as proposed.

D602.5 Envelope components. Same as proposed.

D602.6 Lighting. Same as proposed.

D602.7 Miscellaneous equipment. Same as proposed.

D602.8 Elevators. Not modeled. Same as proposed.

D602.9 Service water heating equipment. Not modeled. Same as proposed.

D602.10 On-site renewable energy systems. Not modeled. Same as proposed.

D602.11 HVAC equipment. The *standard reference design* HVAC equipment consists of separate space conditioning systems and dedicated outside air systems as described in Table D602.11 for the appropriate building occupancies.

**TABLE D602.11
STANDARD REFERENCE DESIGN HVAC
SYSTEMS**

Parameter	Building Type				
	Large Office ^a	Small Office	Retail	School	<u>Multifamily</u>
System Type	Water-source Heat Pump	Packaged air- source Heat Pump	Packaged air- source Heat Pump	Packag ed air- source	<u>Packaged air- source Heat Pump</u>
Fan control ^b	Cycle on load	Cycle on load	Cycle on load	Cycle on load	<u>Cycle on load</u>
Space condition fan power (W/cfm) <u>proposed < MERV13</u>	0.528	0.528	0.522	0.528	<u>0.528</u>
<u>Space condition fan power (W/CFM)</u> <u>proposed ≥ MERV13</u>	0.634	0.634	0.627	0.634	0.634
Heating/Cooling sizing factor ^c	1.25/1.15	1.25/1.15	1.25/1.15	1.25/1.	<u>1.25/1.15</u>
Supplemental heating availability	NA	<40°F	<40°F	<40°F	<u><40°F</u>
Modeled cooling COP (Net of fan) ^d	4.46	3.83	4.25	3.83	<u>3.83</u>
Modeled heating COP (Net of fan) ^d	4.61	3.81	3.57	3.81	<u>3.86</u>
Cooling Source	DX (heat pump)	DX (heat pump)	DX (heat pump)	DX (heat	<u>DX (heat pump)</u>
Heat source	Heat Pump	Heat Pump	Heat Pump	Heat Pump	<u>Heat Pump</u>
<u>Number of Stages of Cooling</u>	<u>Single</u>	<u>Single</u>	<u>Two</u>	<u>Single</u>	<u>Single</u>
OSA Economizer ^e	No	No	Yes	Yes	<u>Yes</u>
Occupied ventilation source ^f	DOAS	DOAS	DOAS	DOAS	<u>DOAS</u>
DOAS Fan Power (W/cfm of outside air)	0.819	0.819	0.730	0.742	<u>0.780</u>

DOAS fan power (W/CFM proposed \geq MERV13	1.042	1.042	0.928	0.944	<u>0.994</u>
DOAS temperature control ^{g, h}	Bypass	Wild	Bypass	Bypass	<u>Wild</u>
ERV efficiency (sensible only)	70%	70%	70%	70%	<u>70%</u>
WSHP Loop Heat Rejection	Cooling	NA	NA	NA	<u>NA</u>
WSHP Loop Heat Source	Gas Boiler ^j	NA	NA	NA	<u>NA</u>
WSHP Loop Temperature Control ^k	50°F to 70°F	NA	NA	NA	<u>NA</u>
WSHP circulation Pump W/gpm ^l	16	NA	NA	NA	<u>NA</u>
WSHP Loop Pumping Control ^m	HP Valves & pump VSD	NA	NA	NA	<u>NA</u>

- a. Offices <50,000 ft² use “Small Office” parameters; otherwise use “Large Office” parameters.
- b. Space conditioning system shall cycle on to meet heating and cooling set point schedules as specified in ASHRAE Standard 90.1 Normative Appendix C. One space conditioning system is modeled in each zone. Conditioning system fan operation is not necessary for ventilation delivery.
- c. The equipment capacities (i.e. system coil capacities) for the *standard reference design* building design shall be based on design day sizing runs and shall be oversized by 15% for cooling and 25% for heating.
- d. COPs shown are direct heating or cooling performance and do not include fan energy use. See 90.1 appendix G (G3.1.2.1) for separation of fan from COP in packaged equipment for units where the efficiency rating includes fan energy (e.g., SEER, EER, HSPF, COP).
- e. Economizer on space conditioning systems shall be simulated when outdoor air conditions allow free cooling. Economizer high limit shall be based on differential dry-bulb control. DOAS system continues to operate during economizer mode.
- f. Airflow equal to the outside air ventilation requirements is supplied and exhausted through a separate DOAS system including a supply fan, exhaust fan, and sensible only heat exchanger. No additional heating or cooling shall be provided by the DOAS. A single DOAS system will be provided for each *block*. The DOAS supply and return fans shall run whenever the HVAC system is scheduled to operate in accordance with ASHRAE Standard 90.1 Normative Appendix C.
- g. “Wild” DOAS control indicates no active control of the supply air temperature leaving the DOAS system. Temperature will fluctuate based only on entering and leaving conditions and the effectiveness of ERV.
- h. “Bypass” DOAS control includes modulating dampers to bypass ERV with the intent to maintain supply air temperature at a maximum of 60°F when outside air is below 75°F. Once outside air is above 75°F bypass dampers will be fully closed.
- i. Includes a single axial fan cooling tower with variable-speed fans at 40.2 gpm/hp, sized for an approach of 10°F and a range of 10°F.
- j. Includes a single natural draft boiler with 80% E_t.
- k. Loop boiler and heat rejection shall be controlled to maintain loop temperature entering heat pumps between 50°F and 70°F.
- l. Pump motor input power shall be 16 W/gpm.
- m. Loop flow shall be variable with variable speed drive pump and unit fluid flow shutoff at each heat pump when its compressor cycles

Total System Performance Ratio

- Adds multifamily use type to TSPR – already implemented in Seattle
- Clarifies the medical office buildings are included (with some exceptions for specific areas)
- Adds additional exceptions to Section C403.1.1 to clarify space types that are exempt
- Provided additional guidance for core & shell and initial build-out construction
- Added additional system parameters to Table D601.11.2 for credit
- Provides credit for systems that use enhanced filtration
- Miscellaneous clarifications based on user feedback

Total System Performance Ratio

- Adds multifamily use type to TSPR – already implemented in Seattle
 - Applies to dwelling units and common areas
 - Sets assumptions for temperature setpoints and equipment power density
 - Establishes baseline system parameters
 - Cycling air source heat pump
 - Minimum heating and cooling efficiency
 - Economizer
 - DOAS with 70% sensible effectiveness ERV
 - Supply fan power 0.528 W/cfm (same as other TSPR systems)